

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 113,274.27\*

\*Source: Basis of Allotment Adv

3 **Grade of issue along with name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times)** 3.57

\*The above figure is after technical rejection and excludes anchor allotment

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

| Particulars                                                                                   | %      |
|-----------------------------------------------------------------------------------------------|--------|
| (i) On Allotment *                                                                            | 13.34% |
| (ii) at the end of the Quarter immediately after the listing of the issue (December 31, 2024) | 13.93% |
| (iii) at the end of 1st FY (March 31, 2025)                                                   | 14.23% |
| (iv) at the end of 2nd FY (March 31, 2026)**                                                  | 40.04% |
| (v) at the end of 3rd FY (March 31, 2027)**                                                   | N.A.   |

\*Shareholding pattern disclosed to Stock Exchanges

\*\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

| Parameters                              | 1st FY (March 31, 2025) | 2nd FY (March 31, 2026) | 3rd FY (March 31, 2027) * |
|-----------------------------------------|-------------------------|-------------------------|---------------------------|
| Income from operations                  | 152,270                 | 230,530                 | Not Available             |
| Net Profit for the period               | (31,170)                | (41,540)                | Not Available             |
| Paid-up equity share capital            | 2,290                   | 2,610                   | Not Available             |
| Reserves excluding revaluation reserves | 99,910                  | 180,530                 | Not Available             |

\* Financials not available as reporting for the relevant years has not been completed.

7 **Trading Status**

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

The equity shares have not been suspended or delisted.

| Particulars                                   | Status            |
|-----------------------------------------------|-------------------|
| (i) at the end of 1st FY (March 31, 2025)     | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2026)    | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2027) * | Not Available     |

\* Trading status not disclosed as the relevant fiscal years have not been completed.

8 **Change in Directors of Issuer from the disclosures in the offer document**

| Particulars                                   | Name of Director | Appointed / Resigned |
|-----------------------------------------------|------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2025)     | -                | -                    |
| (ii) at the end of 2nd FY (March 31, 2026) *  | Sumer Juneja     | Resigned             |
|                                               | Anand Daniel     |                      |
|                                               | Sahil Barua      |                      |
| (iii) at the end of 3rd FY (March 31, 2027) * | Faraz Khalid     | Appointed            |
|                                               | Not Available    | Not Available        |

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document Not applicable

(ii) Actual implementation Not applicable

(iii) Reasons for delay in implementation, if any Not applicable

## 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

| Particulars (Rs in Cr)                                                                                                                            | Amount proposed to be funded from Net Proceeds |
|---------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Investment in our Material Subsidiary, Scootsy, for repayment or pre-payment, in full or in part, of certain or all of its borrowings             | 1,648.00                                       |
| Investment in Material Subsidiary, Scootsy, for: (a) expansion of Dark Store network for Quick Commerce segment through setting up of Dark Stores | 7,554.00                                       |
| Investment in Material Subsidiary, Scootsy, for: (b) making lease / license payments for Dark Stores                                              | 4,233.00                                       |
| Investment in technology and cloud infrastructure                                                                                                 | 7,034.00                                       |
| Brand marketing and business promotion expenses for enhancing the brand awareness and visibility of our platform, across our segments             | 11,153.00                                      |
| Funding inorganic growth through unidentified acquisitions and general corporate purposes                                                         | 11,967.82                                      |
| Issue related expenses                                                                                                                            | 1,400.18                                       |
| <b>Grand Total</b>                                                                                                                                | <b>44,990.00</b>                               |

Source: Prospectus

(ii) Actual utilization

| Particulars (Rs in Cr)                                                                                                                            | Amount Utilized till Q4 FY26* |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| Investment in our Material Subsidiary, Scootsy, for repayment or pre-payment, in full or in part, of certain or all of its borrowings             | 1,648.00                      |
| Investment in Material Subsidiary, Scootsy, for: (a) expansion of Dark Store network for Quick Commerce segment through setting up of Dark Stores | 6,150.53                      |
| Investment in Material Subsidiary, Scootsy, for: (b) making lease / license payments for Dark Stores                                              | 1,503.02                      |
| Investment in technology and cloud infrastructure                                                                                                 | 4,752.13                      |
| Brand marketing and business promotion expenses for enhancing the brand awareness and visibility of our platform, across our segments             | 11,027.20                     |
| Funding inorganic growth through unidentified acquisitions and general corporate purposes                                                         | 11,370.67                     |
| Issue related expenses                                                                                                                            | 1,400.18                      |
| <b>Grand Total</b>                                                                                                                                | <b>37,851.73</b>              |

\*As reported in Monitoring Agency Report for the quarter ended January 29, 2026

(iii) Reasons for deviation, if any

No deviation as reported in Monitoring Agency Report for the quarter ended January 29, 2026

## 11 Comments of monitoring agency, if applicable

|                                                                                                                        |             |
|------------------------------------------------------------------------------------------------------------------------|-------------|
| (i) Comments on use of funds                                                                                           | No comments |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | No comments |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds                             | No comments |

## 12 Pricing Data

|                           |           |
|---------------------------|-----------|
| Designated Stock Exchange | NSE       |
| Issue Price (Rs.)         | 390.00    |
| Listing Date              | 13-Nov-24 |

| Price parameters | At close of listing day- 13-Nov-24 | Close of 30th calendar day from listing day- 12-Dec-24 | Close of 90th calendar day from listing day- 10-Feb-25 | As at the end of the 1st FY after the listing of the issue (31st March, 2025) |           |           |
|------------------|------------------------------------|--------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|-----------|-----------|
|                  |                                    |                                                        |                                                        | Closing price                                                                 | High      | Low       |
| Market Price     | 456.00                             | 504.30                                                 | 362.10                                                 | 330.20                                                                        | 617.3     | 312.65    |
| NIFTY 50         | 23,559.05                          | 24,548.70                                              | 23,273.90                                              | 23,519.35                                                                     | 26,277.35 | 21,281.45 |
| NIFTY 50         | No Sector Index                    |                                                        |                                                        |                                                                               |           |           |

| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March, 2026)* |        |        | As at the end of the 3rd FY after the listing of the issue (31st March, 2027)* |                |                |
|------------------|--------------------------------------------------------------------------------|--------|--------|--------------------------------------------------------------------------------|----------------|----------------|
|                  | Closing price                                                                  | High   | Low    | Closing price                                                                  | High           | Low            |
| Market Price     | 260.05                                                                         | 474.00 | 258.25 | Not available*                                                                 | Not available* | Not available* |

|          |                 |           |           |                |                |                |
|----------|-----------------|-----------|-----------|----------------|----------------|----------------|
| NIFTY 50 | 22,331.40       | 26,373.20 | 21,743.65 | Not available* | Not available* | Not available* |
| NIFTY 50 | No Sector Index |           |           |                |                |                |

*\* The pricing data is not disclosed as the relevant fiscal years have not been completed*

### 13 Basis for Issue Price

| Accounting ratio | As disclosed in the Prospectus                    | At the end of 1st FY (March 31, 2025) | At the end of 1st FY (March 31, 2026)*** | At the end of 1st FY (March 31, 2027)*** |
|------------------|---------------------------------------------------|---------------------------------------|------------------------------------------|------------------------------------------|
| EPS (Basic)      | <b>Company*</b>                                   | (10.70)                               | (13.72)                                  | (16.87)                                  |
|                  | <b>Peer Group &amp; Industry Avg**</b>            | 0.41                                  | 0.60                                     | 0.40                                     |
|                  | Eternal Limite (Formerly known as Zomato Limited) | 0.41                                  | 0.60                                     | 0.40                                     |
| EPS (Diluted)    | <b>Company*</b>                                   | (10.70)                               | (13.72)                                  | (16.87)                                  |
|                  | <b>Peer Group &amp; Industry Avg**</b>            | 0.40                                  | 0.58                                     | 0.39                                     |
|                  | Eternal Limite (Formerly known as Zomato Limited) | 0.40                                  | 0.58                                     | 0.39                                     |
| P/E              | <b>Company*</b>                                   | NA <sup>#</sup>                       | NA <sup>#</sup>                          | NA <sup>#</sup>                          |
|                  | <b>Peer Group &amp; Industry Avg**</b>            | 634.50                                | 347.76                                   | 587.13                                   |
|                  | Eternal Limite (Formerly known as Zomato Limited) | 634.50                                | 347.76                                   | 587.13                                   |
| RONW             | <b>Company*</b>                                   | -30.16%                               | -30.50%                                  | -22.68%                                  |
|                  | <b>Peer Group &amp; Industry Avg**</b>            | 1.72%                                 | 1.74%                                    | 1.18%                                    |
|                  | Eternal Limite (Formerly known as Zomato Limited) | 1.72%                                 | 1.74%                                    | 1.18%                                    |
| NAV per share    | <b>Company*</b>                                   | 35.48                                 | 44.70                                    | 66.35                                    |
|                  | <b>Peer Group &amp; Industry Avg**</b>            | 23.14                                 | 33.43                                    | 32.10                                    |
|                  | Eternal Limite (Formerly known as Zomato Limited) | 23.14                                 | 33.43                                    | 32.10                                    |

#### Notes

\*The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2024.

\*\*The financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the financial statements for the financial year ended March 31, 2024 submitted to the Stock Exchanges.

#Since the Company has incurred loss in the Financial Year 2024, the basic and diluted EPS is negative and hence, the Price to Earnings ratio is not ascertainable.

#### Notes:

(1) Basic/Diluted refers to the Basic/Diluted EPS sourced from the audited consolidated financial statements of the peer group company for the respective financial year.

(2) Return on Net Worth (%) is calculated as profit/ loss for the year divided by the Net Worth at the end of the respective year.

(3) NAV per equity share refers to Equity attributable to equity shareholders of the parent as at the end of the financial year divided by the number of shares outstanding at the end of the year.

(4) P/E ratio for the peer group has been computed based on the closing market price of equity shares on NSE as on October 25, 2024, March 31, 2025, March 31, 2026 respectively divided by the Diluted EPS for relevant financial year

### 14 Any other material information

| Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Date     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| The Board of Directors at their Meeting held today September 23, 2025, subject to approval of the shareholders, considered and approved the sale and transfer of its quick commerce business under the brand name 'Instamart', along with all relevant assets, liabilities, permits and licenses, records, intellectual property, employees and contracts ("Instamart Undertaking") of the Company to Swiggy Instamart Private Limited, an indirect step-down wholly-owned subsidiary of the Company ("Purchaser WOS"), incorporated in India, as a going concern through a slump sale. ("Proposed Transfer"). | 23-09-25 |
| Approved the raising of funds by way of public or private offerings including, through one or more tranches, by way of qualified institutions placement or any other permitted modes under applicable laws of equity shares or through any other permissible mode to the eligible investors as may be permitted, for an aggregate amount of up to ₹ 10,000 crores                                                                                                                                                                                                                                              | 07-11-25 |

Note: For updates and information, please refer Stock Exchange websites